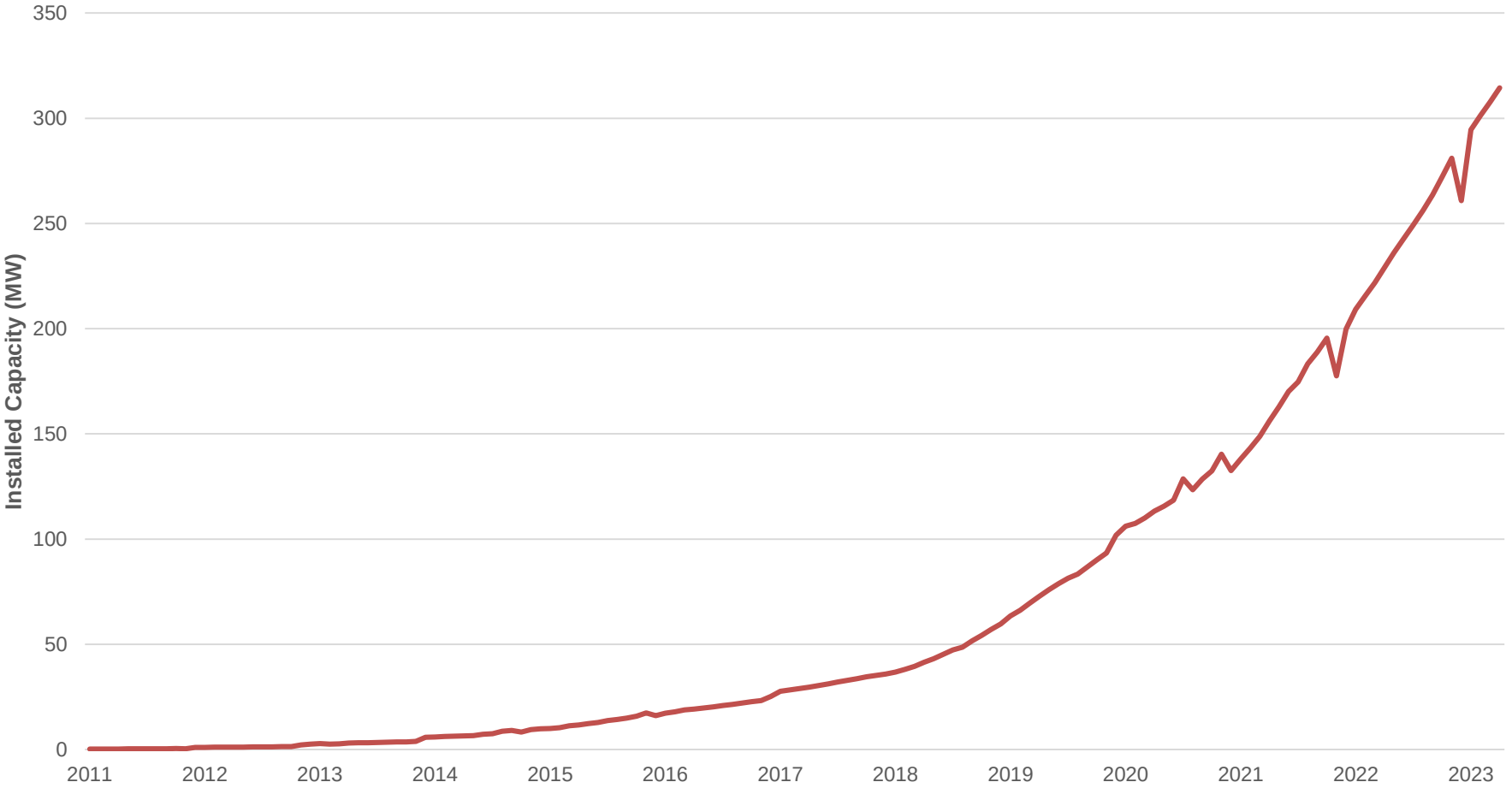
Rooftop Solar Market Changes – What's New and How Will it Impact the Market?

Making Energy Work
November 2, 2023

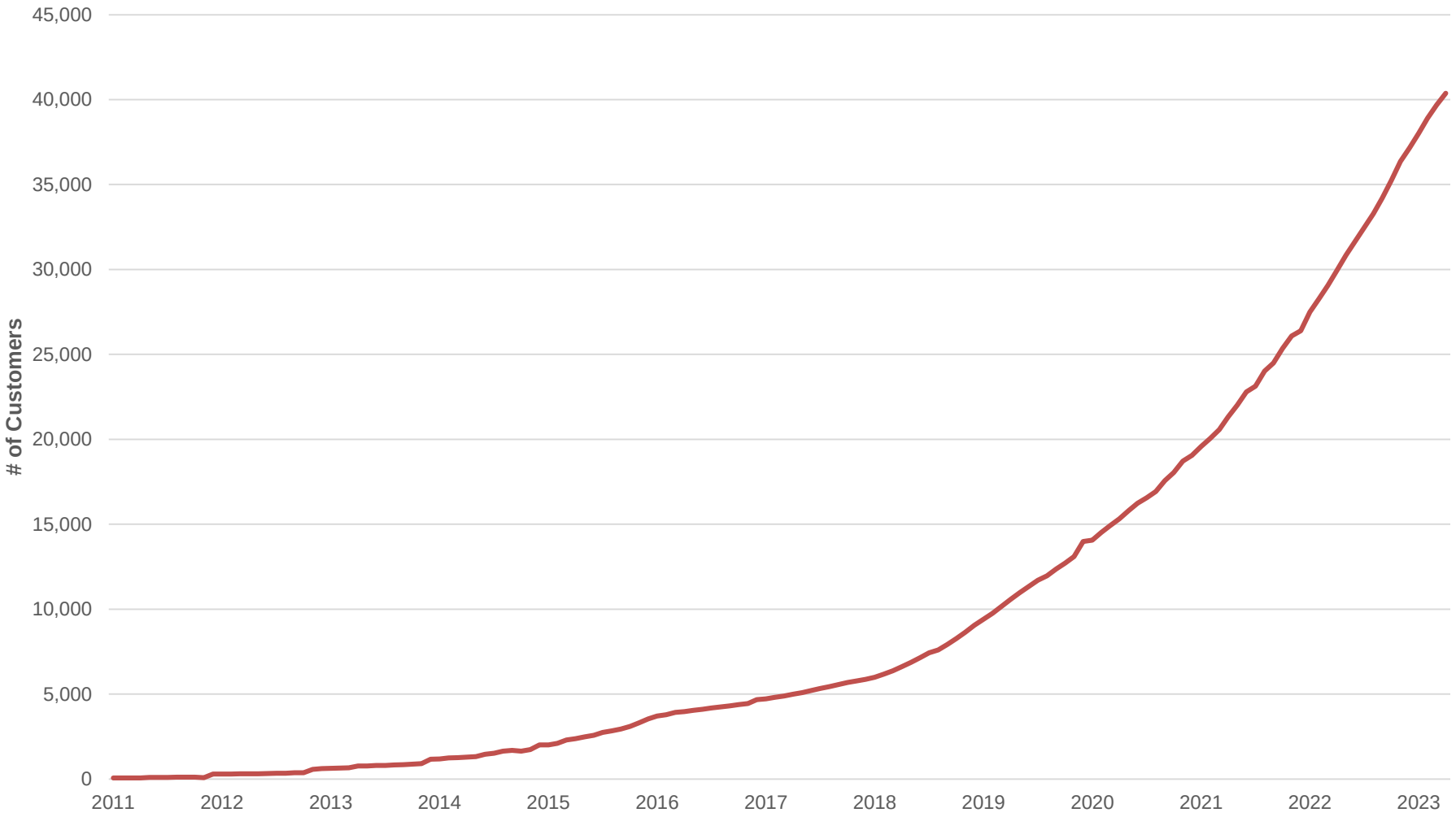
Autumn Proudlove
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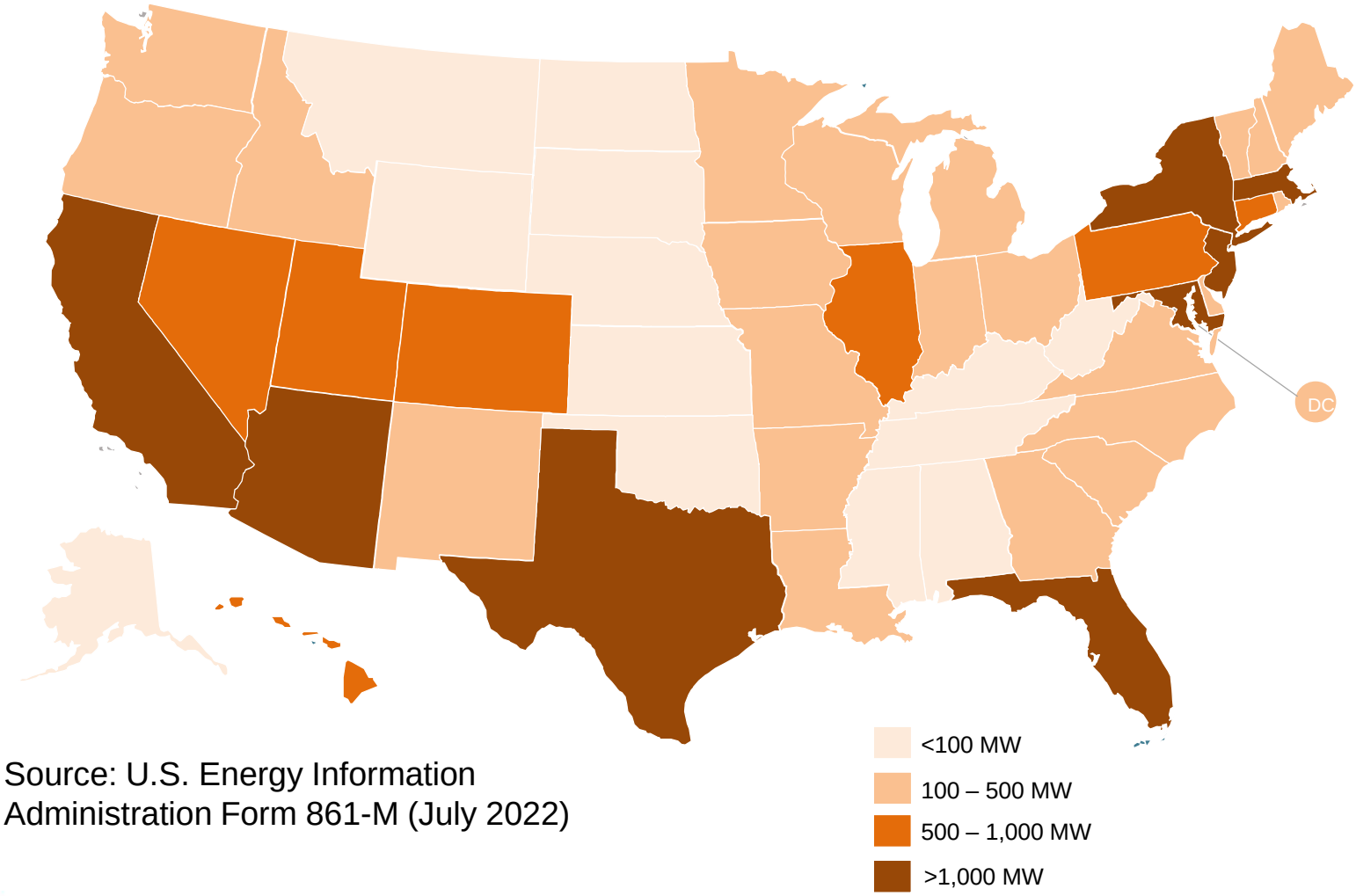
NC Residential Net-Metered Solar PV Capacity



NC Residential Solar PV Net Metering Customers

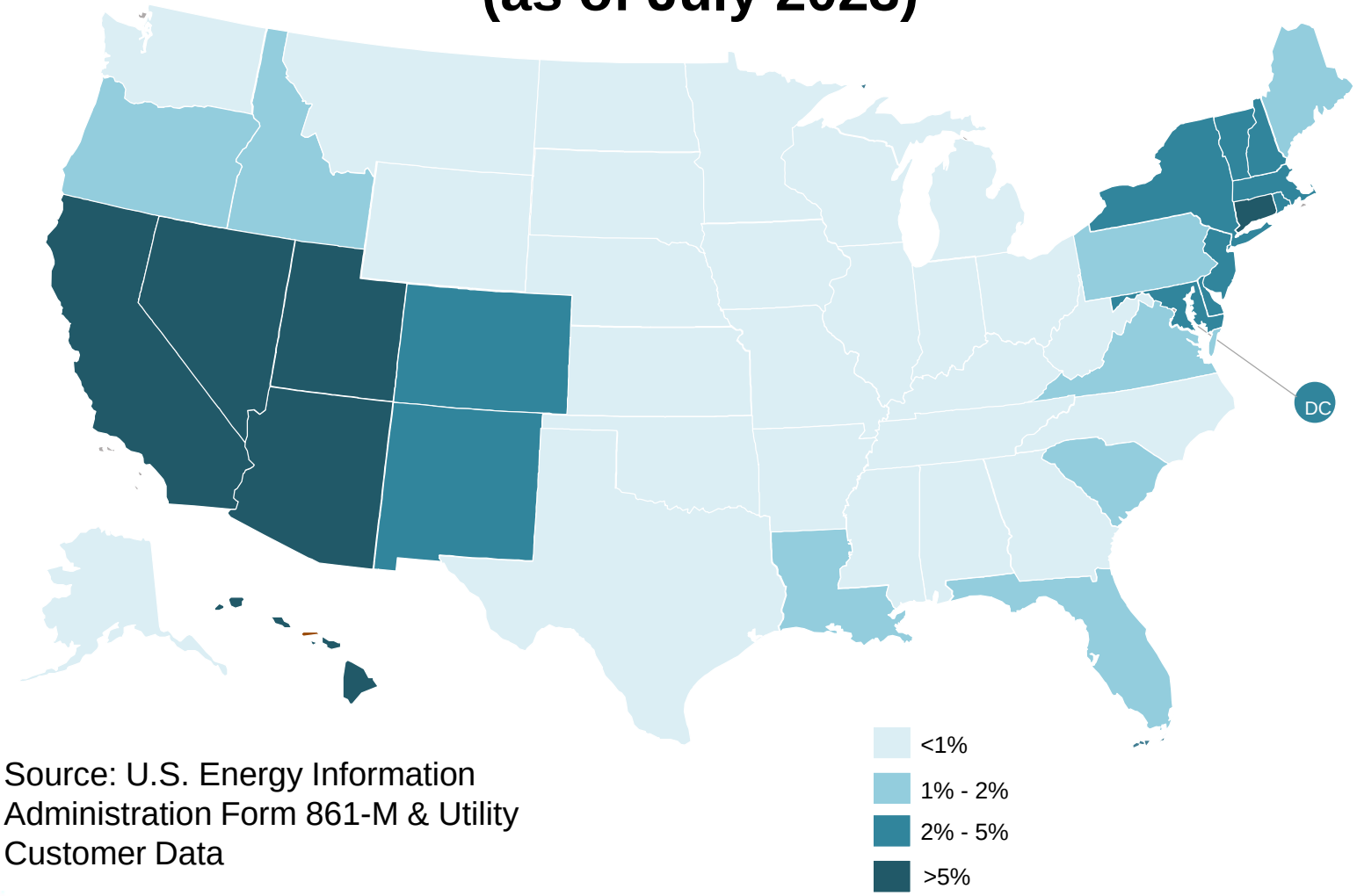


Net-Metered Solar Capacity (as of July 2023)



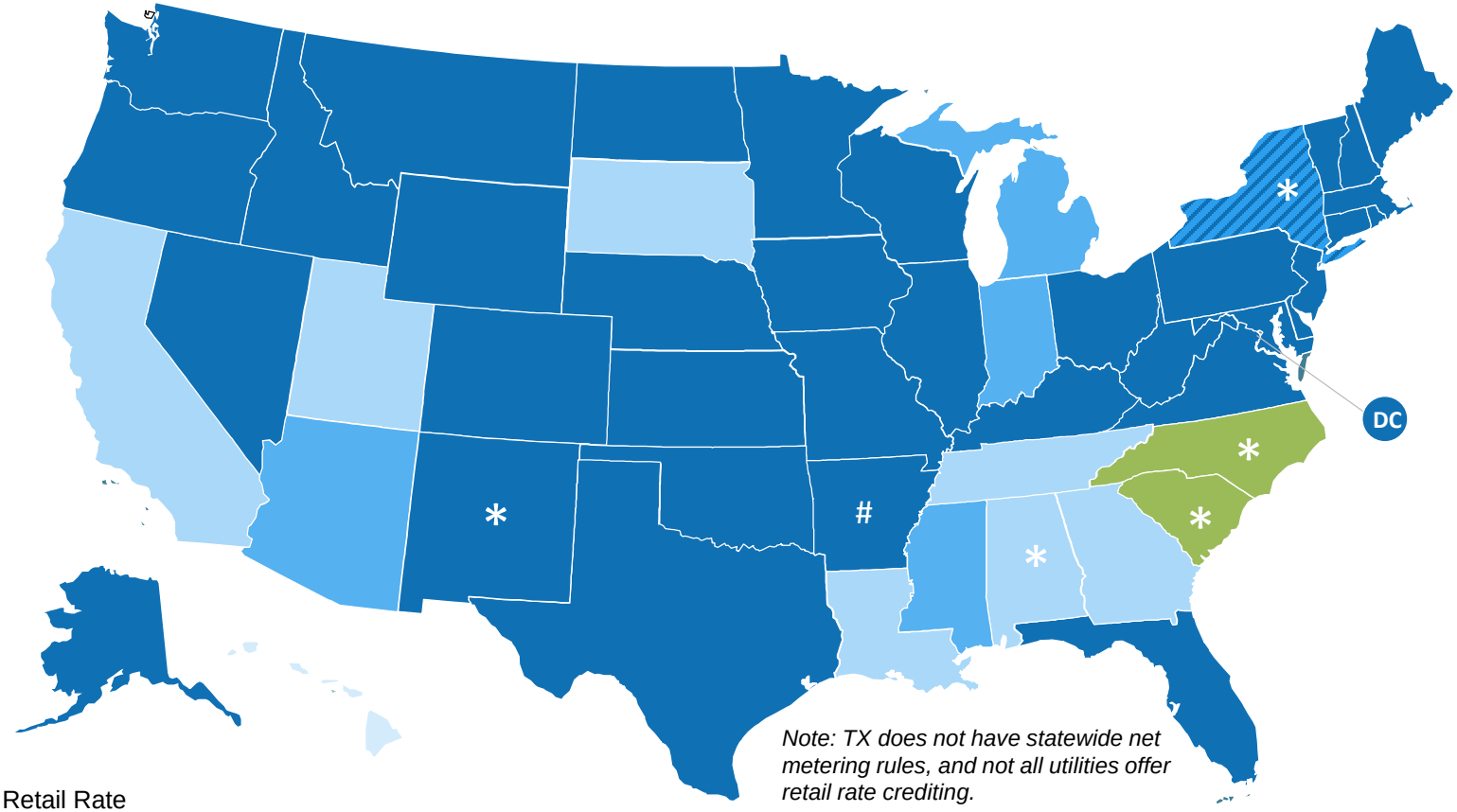
Source: U.S. Energy Information Administration Form 861-M (July 2022)

Percent of Customers with Net-Metered Solar (as of July 2023)



Source: U.S. Energy Information Administration Form 861-M & Utility Customer Data

Distributed Generation Customer Credit Rates for Excess Generation



Note: TX does not have statewide net metering rules, and not all utilities offer retail rate crediting.

- Retail Rate
- TOU Retail Rate
- Between Retail Rate and Avoided Cost/Wholesale Rate
- Avoided Cost or Wholesale Rate

* Additional Fees for Small DG Customers are Applicable, at Least for Certain IOUs or Customers

\# In transition to a lower credit rate

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